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To all known creditors

Our ref 6.1A.2

Contact intusuppliers@kpmg.co.uk

26 June 2020

Dear Sir/Madam

intu properties plc / Intu Shopping Centres plc / Intu Management Services Limited / Intu Retail Services Limited / Intu RS Limited / Intu Energy Limited / Liberty International Holdings Limited / Liberty International Group Treasury Limited - all in administration (the 'Companies')
- See appendix 1 for details of the Companies

David Pike, Mike Pink and I were appointed Joint Administrators of the Company on 26 June 2020. Formal notice of appointment is available to view on our insolvency portal (the 'Portals') at:

Intu Properties plc:	https://www.insolvency-kpmg.co.uk/case+KPMG+IK624F1201.html
Intu Shopping Centres plc:	https://www.insolvency-kpmg.co.uk/case+KPMG+IK624E0958.html
Intu Management Services Limited	https://www.insolvency-kpmg.co.uk/case+KPMG+IK624E5536.html
Intu Retail Services Limited	https://www.insolvency-kpmg.co.uk/case+KPMG+IK624E1323.html
Intu RS Limited	https://www.insolvency-kpmg.co.uk/case+KPMG+IK624E2044.html
Intu Energy Limited	https://www.insolvency-kpmg.co.uk/case+KPMG+IK624E2356.html
Liberty International Holdings Limited	https://www.insolvency-kpmg.co.uk/case+KPMG+LK624E2809.html
Liberty International Group Treasury Limited	https://www.insolvency-kpmg.co.uk/case+KPMG+LK624E3035.html

If you require a copy of these documents please email us at intusuppliers@kpmg.co.uk.

The Companies are currently continuing to trade and all outstanding contracts or orders for the supply of goods and services are being reviewed. You should make deliveries or supplies to the Company only if you receive a written request to do so from one of the administrators' staff. Any goods or services supplied from 26 June 2020 onwards in accordance with this letter, and any payments that are made to you by the Joint

Administrators, are strictly for the account of the Companies in administration. Any such payments cannot be held or applied by you in reduction of any debts outstanding prior to administration. Please confirm your agreement to the arrangements set out above by signing and returning a copy of this letter.

Please note that other companies in the Intu group are not in any form of insolvency procedure. If you have any contractual relationships directly with any Intu company other than those set out in this letter, you should direct any enquiries to the management of that company.

We are currently exploring options for the shopping centres that are owned by entities that have not entered administration as well as the business and assets of the Companies and, therefore, it is not currently possible to forecast the outcome of the administrations, but we will write to you setting out our proposals for achieving the purpose of each administration no later than 21 August 2020 and we will publish any appropriate earlier notifications on the Portals as detailed above. Please ensure that you regularly check the Portals for updates regarding the administrations.

To assist in the preparation of an accurate statement of affairs of the Companies, please complete and return a proof of debt form for the Company you are claiming against to us at the address above or by email to intusuppliers@kpmg.co.uk. If you intend to claim any form of security, please write to us immediately and forward any relevant supporting documents. A proof of debt form for each Company is available on the respective Portal.

We are reviewing the affairs of the Companies. If there are any matters relating to the Companies and their management that you wish to bring to our attention, please do so in writing, or by email to one of the applicable email inboxes intusuppliers@kpmg.co.uk; intuemployees@kpmg.co.uk or intutenants@kpmg.co.uk as soon as possible.

A guide explaining your rights under insolvency legislation in respect of administrators' fees and expenses can be found at <https://www.r3.org.uk/technical-library/england-wales/technical-guidance/fees/>. If you would prefer a copy be sent to you please contact us at intusuppliers@kpmg.co.uk.

Following the implementation of the Insolvency (England and Wales) Rules 2016, it is now possible for a creditor to, at any time, elect to opt out of receiving further documents relating to the insolvency proceedings.

Please note that opting-out will not affect your entitlement to receive dividends should any be paid to creditors. There are also certain documents that opted-out creditors will continue to receive. These are detailed in the opting-out notice that is available to view and download on each of the Portals.

If you wish to become an opted-out creditor, please download, sign and date the opting-out notice for the applicable Company and send it to this office as soon as possible. Please note that there is also an opting-in notice available to download and print on the Portals, should you wish to opt back in to receiving regular correspondence at any point after opting-out.

Throughout the course of our appointment for each Company, pursuant to Rule 3.39 of the Insolvency (England and Wales) Rules 2016, creditors will be invited to consider whether a creditors' committee should be established, provided sufficient creditors are willing to be members of the committee.

In order to enable creditors to make an informed decision, a guidance note on the formation of a creditors' committee and the role of a committee member has been published and can be found at the following link:

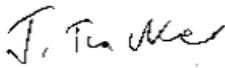
<https://www.r3.org.uk/technical-library/england-wales/technical-guidance/creditor-guides/more/29111/page/1/liquidation-creditors-committees-and-commissioners/>

Please also note that the Joint Administrators are required to produce six monthly progress reports for the Companies. All progress reports during both of the proceedings will be loaded on the respective Portal and will be available to you for viewing and downloading within one month of the reporting period ie. one month after every six month period, for the duration of each administration.

We will not provide you with any further notification that these reports are available for viewing on the Portals.

Should you require a hard copy of any report or other document currently, or in the future, available on the Portals you should please contact us by email at intusuppliers@kpmg.co.uk or in writing to: KPMG LLP, 15 Canada Square, London, E14 5GL.

Yours faithfully
For the Companies – in Administration



Jim Tucker
Joint Administrator

The affairs, business and property of the Companies are being managed by the Joint Administrators

Jim Tucker, David Pike & Mike Pink are authorised to act as insolvency practitioners by the Institute of Chartered Accountants in England & Wales.

We are bound by the Insolvency Code of Ethics.

The Officeholders are Data Controllers of personal data as defined by the Data Protection Act 2018. Personal data will be kept secure and processed only for matters relating to the appointments. For further information, please see our Privacy policy at – home.kpmg.com/uk/en/home/misc/privacy-policy-insolvency-court-appointments.html.

Confirmation

We confirm our agreement to the above arrangements in relation to the Companies.

Print name of creditor:

Signature:

Position:

Appendix 1 – Company information

Joint Administrators: Jim Tucker, Dave Pike and Mike Pink

intu properties plc

High Court of Justice, Business and Property Courts of England and Wales, Insolvency and Companies List (ChD), Court Reference: CR-2020-002884
Registered number: 03685527

Intu Shopping Centres Plc

High Court of Justice, Business and Property Courts of England and Wales, Insolvency and Companies List (ChD), Court Reference: CR-2020-002875
Registered number: 02893329

Intu Management Services Limited

High Court of Justice, Business and Property Courts of England and Wales, Insolvency and Companies List (ChD), Court Reference: CR-2020-002879
Registered number: 04251697

Intu Retail Services Limited

High Court of Justice, Business and Property Courts of England and Wales, Insolvency and Companies List (ChD), Court Reference: CR-2020-002872
Registered number: 08425923

Intu RS Limited

High Court of Justice, Business and Property Courts of England and Wales, Insolvency and Companies List (ChD), Court Reference: CR-2020-002885
Registered number: 08363578

Intu Energy Limited

High Court of Justice, Business and Property Courts of England and Wales, Insolvency and Companies List (ChD), Court Reference: CR-2020-002873
Registered number: 10837888

Liberty International Holdings Limited

High Court of Justice, Business and Property Courts of England and Wales, Insolvency and Companies List (ChD), Court Reference: CR-2020-002883
Registered number: 01503621

Liberty International Group Treasury Limited

High Court of Justice, Business and Property Courts of England and Wales, Insolvency and Companies List (ChD), Court Reference: CR-2020-002866
Registered number: 01951790